

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	17366	-0.10		
GIFT NIFTY	24502	0.13		
NIKKEI 225	35839	0.00		
HANGSENG	22069	0.44		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	85.21	-0.52		
JPY/INR	59.45	3.87		
GBP/INR	113.59	-0.23		
EUR/INR	96.81	-0.52		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24321	1.17	
SENSEX	80191	1.24	
NIFTY BANK	55418	1.38	

	MCX	
Commodity	Prev. Close	% Chg
GOLD	96060	1.12
SILVER	96587	0.15
ZINC	251.15	0.12
CRUDE OIL	5295	0.27
NATURALGAS	285.40	-0.21
ALUMINIUM	234.40	-0.06
COPPER	855.40	0.12
LEAD	177.35	-0.03

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	2.84	0.35		
INFY	17.33	-0.40		
DR REDDY	13.94	1.09		
HDFCBANK	71.84	-0.46		
ICICIBANK	33.52	0.99		

STOCK TO WATCH

Tata Technologies TGP Rise Climate is likely to sell 1.59 crore shares (or a 3.9% stake) in the company via block deals, quoting sources. IndusInd Bank Arun Khurana has resigned as Whole-time Director & Deputy CEO of the bank, effective April 28. CESC The company has entered into a Power Purchase Agreement with its subsidiary, Bhojraj Renewables Energy, for a 300 MW wind-solar hybrid power project at a tariff of Rs 3.81 per kWh, for 25 years. The agreement is subject to the approval of the West Bengal Electricity Regulatory Commission (WBERC). Kirloskar Electric Company The Board has designated Meena Kirloskar, Non-Executive & Non-Independent Director, as the Vice Chairperson of the company.

TOP NEWS

Dr Lal PathLabs' shares slip over 4% as margins likely to see pressure on expansion plans .

Defence stocks surge amid India-Pakistan border tensions; Paras Defence, BEL gain up to 10%.

L&T Finance shares drop 4% after retail disbursements disappoint markets .

RBL Bank shares soar 6% on Q4 profit beat, improving asset quality.

Tube Investments of India Ltd Sees Volume Surge, Up 1.18%.

Varun Beverages Shares Experience Volume Surge, Rise 3.24%.

BSE Limited Shares Experience Volume Surge, Up 2.30%.

Adani Green Energy Limited Sees Volume Surge with 2.22% Price Increase.

Hindustan Aeronautics Shares Surge 4.22% Amid High Volumes .

SML Isuzu shares hit 10% lower circuit after M&M announces acquisition of 59% stake.